

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS



This is an Abridged Prospectus containing salient features of the Red Herring Prospectus dated August 05, 2024 (The "Red Herring Prospectus"). You are encouraged to read greater details available in the Red Herring Prospectus.

(Red Herring Prospectus can be downloaded from the website of BRLM at [www.beclinemb.com](http://www.beclinemb.com) and of the Company [www.positron-india.com](http://www.positron-india.com))

THIS ABRIDGED PROSPECTUS CONSISTS OF FOUR PAGES OF BID CUM APPLICATION FORM ALONG WITH INSTRUCTIONS AND SIX PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



## POSITRON ENERGY LIMITED

Corporate Identity Numbers: U01403GJ2008PLC052932, Date of Incorporation: February 15, 2008

REGISTERED OFFICE	CORPORATE OFFICE	CONTACT PERSON	TELEPHONE AND EMAIL	WEBSITE
Office No. 3, IT Tower-2, Ground Floor Infocity, Sector-7, Gandhinagar, Gujarat- 382007	-	Mr. Devang Ashvinkumar Shah Company Secretary and Compliance Officer	Telephone No: 079 23290070 E-mail ID: <a href="mailto:secretarial@positron-india.com">secretarial@positron-india.com</a>	<a href="http://www.positron-india.com">www.positron-india.com</a>

PROMOTERS OF OUR COMPANY: MR. RAJIV SHANKARANKUTTY MENON, MR. MANAV BAHRI AND MR. SUJIT K SUGATHAN

DETAILS OF THE ISSUE							
TYPE	FRESH ISSUE SIZE	OFS SIZE (BY NO. OF SHARES OR BY AMOUNT IN ₹)	TOTAL ISSUE SIZE	ISSUE UNDER	SHARE RESERVATION		
					QIB	NII	RII
Fresh Issue	20,48,400 Equity Shares of ₹10 each aggregating to ₹ [●] Lakhs	Nil	20,48,400 Equity Shares of ₹10 each aggregating to ₹ [●] Lakhs	This Issue is being made pursuant to Regulation 229(1) of SEBI ICDR Regulations, as the Company's post issue Paid-up capital would be less than or equal to twenty-five crore rupees.	Not more than 9,72,000 Equity Shares	Not less than 2,92,200 Equity Shares	Not less than 6,81,600 Equity shares to the Retail individual investors
					Market Maker reservation portion of 1,02,600 Equity Shares.		
These Equity Shares are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited (NSE Emerge).							
Details of OFS by Promoters/ Promoter group/ other selling shareholders: - <b>NIL</b>							

### Details of OFS by Promoter(s) / Promoter Group / Other Selling Shareholders

Name	Type	No of Shares offered/ Amount in ₹	WACA in ₹ per Equity	Name	Type	No of Shares offered/ Amount in ₹	WACA in ₹ per Equity
NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES							

P: Promoter; PG: Promoter Group; OSS: Other Selling shareholder; WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis

Whether the company is compulsorily required to allot at least 75% of the net offer to public, to qualified institutional buyers- NA.			
PRICE, MINIMUM BID LOT & INDICATIVE TIMELINES			
Price Band*	₹ 238 to ₹ 250	Minimum lot size	600 Equity Shares
Anchor Investor Bidding Date	Friday, August 09, 2024	Initiation of Unblocking of Funds/refunds	On or before Monday, August 19, 2024
Bid Opening Date**	Monday, August 12, 2024	Credit of Equity Shares to demat accounts of Allottees	On or before Monday, August 19, 2024
Bid Closing Date	Wednesday, August 14, 2024	Commencement of Trading of Equity Shares on the Stock Exchanges	On or before Tuesday, August 20, 2024
Finalization of basis of allotment with the Designated Stock Exchange	On or before Friday, August 16, 2024		

\* For details of price band and basis of issue price, please refer to price band advertisement and page 84 of Red Herring Prospectus.

\*\* Our Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date in accordance with the SEBI ICDR Regulations.

### Details of WACA of all shares transacted by promoters over the trailing eighteen months from the date of Red Herring Prospectus

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band is 'X' times the WACA	Range of acquisition price Lowest Price-Highest Price (in Rs.)
Trailing Eighteen Month from the date of Red Herring Prospectus	Nil	Nil	Nil

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Red Herring Prospectus.

RISKS IN RELATION TO THE FIRST ISSUE
The face value of the Equity Shares is ₹ 10/- each. The Floor Price, the Cap Price and the Issue Price to be determined by our Company in consultation with the BRLM on the basis of the assessment of market demand for our Equity Shares by way of the Book Building Process, as disclosed in "Basis for Issue Price" on page 84 or in case where, Price Band is not disclosed otherwise, will be advertised in two national daily newspapers (one each in English and in Hindi) with wide circulation and one daily regional newspaper with wide circulation at least two working days prior to the Bid / Issue Opening Date, should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS
Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the investors is invited to section titled "Risk Factors" appearing on page 28 of the Red Herring Prospectus.

PROCEDURE
You may obtain a physical copy of the Application form and the Red Herring Prospectus from Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge"), syndicate members, registered brokers, registrar to issue, Depository Participants, underwriters, bankers to the issue, or Self Certified Syndicate Banks. You may also download the Red Herring Prospectus from the websites of ("SEBI"), Book Running Lead Manager, Company and Stock Exchange where the equity shares are proposed to be listed that is <a href="http://www.sebi.gov.in">www.sebi.gov.in</a> , <a href="http://www.beclinemb.com">www.beclinemb.com</a> , <a href="http://www.positron-india.com">www.positron-india.com</a> ; and <a href="http://www.nseindia.com">www.nseindia.com</a> .
If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Red Herring Prospectus and/or the General Information Document (GID) from the Book Running Lead Manager or download it from the websites of the National Stock Exchange of India Limited ("NSE") i.e. <a href="http://www.nseindia.com">www.nseindia.com</a> ; and the Book Running Lead Manager <a href="http://www.beclinemb.com">www.beclinemb.com</a>

## PRICE INFORMATION OF BOOK RUNNING LEAD MANAGER: BEELINE CAPITAL ADVISORS PRIVATE LIMITED

Sr. No.	Issuer Name	Issue Size (₹ in Cr.)	Issue Price (₹)	Listing Date	Opening Price on Listing Date (₹)	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 30th Calendar Days from Listing	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 90th Calendar Days from Listing	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 180th Calendar Days from Listing
1.	Greenhitech Ventures Limited	6.30	50.00	April 22, 2024	95.00	170.00% (+0.41%)	150.90% (+9.44%)	N.A.
2.	Emmforce Autotech Limited	53.90	98.00	April 30, 2024	186.20	92.14% (+0.03%)	79.85% (+9.20%)	N.A.
3.	Winsol Engineers Limited	23.36	75.00	May 14, 2024	365.00	380.00% (+4.97%)	N.A.	N.A.
4.	Piotex Industries Limited	14.47	94.00	May 17, 2024	109.00	-4.26% (+4.16%)	N.A.	N.A.
5.	Rulka Electricals Limited	26.40	235.00	May 24, 2024	525.00	98.19% (+2.37%)	N.A.	N.A.
6.	Beacon Trusteeship Limited	32.52	60.00	June 04, 2024	90.00	117.67% (+10.98)	N.A.	N.A.
7.	United Cotfab Limited	36.29	70.00	June 24, 2024	75.00	0.24% (3.99%)	N.A.	N.A.
8.	Dindigul Farm Product Limited	34.83	54.00	June 27, 2024	102.60	109.54% (+2.79%)	N.A.	N.A.
9.	Sati Poly Plast Limited	17.36	130.00	July 22, 2024	247.00	N.A.	N.A.	N.A.
10.	V.L.Infraprojects Limited	18.52	42.00	July 30, 2024	79.80	N.A.	N.A.	N.A.

## SUMMARY STATEMENT OF DISCLOSURE

## SME IPO:

Financial Year	Total No. of IPOs	Total Funds Raised (₹ in Cr.)	Nos. of IPO trading at discount as on 30 <sup>th</sup> calendar day from listing date			Nos. of IPO trading at premium as on 30 <sup>th</sup> calendar day from listing date			Nos. of IPO trading at discount as on 180 <sup>th</sup> calendar day from listing date			Nos. of IPO trading at premium as on 180 <sup>th</sup> calendar day from listing date		
			Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%
2024-25	11	293.94	-	-	1	7	-	1	-	-	-	-	-	-
2023-24	21	770.18	-	-	3	13	3	2	-	2	2	11	1	1
2022-23	12	232.94	-	1	2	3	2	4	-	1	1	3	2	5
2021-22														

## MAIN BOARD IPO:

Financial Year	Total No. of IPOs	Total Funds Raised (₹ in Cr.)	Nos. of IPO trading at discount as on 30 <sup>th</sup> calendar day from listing date			Nos. of IPO trading at premium as on 30 <sup>th</sup> calendar day from listing date			Nos. of IPO trading at discount as on 180 <sup>th</sup> calendar day from listing date			Nos. of IPO trading at premium as on 180 <sup>th</sup> calendar day from listing date		
			Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%
2024-25														
2023-24														
2022-23														
2021-22														

<b>BOOK RUNNING LEAD MANAGER TO THE ISSUE</b> <b>BEELINE CAPITAL ADVISORS PRIVATE LIMITED</b> <b>SEBI Registration Number:</b> INM000012917 <b>Address:</b> B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thalje, Ahmedabad- 380054, Gujarat, India. <b>Telephone Number:</b> 079 4918 5784 <b>Email Id:</b> mb@beelinemb.com <b>Investors Grievance Id:</b> ig@beelinemb.com <b>Website:</b> www.beelinemb.com <b>Contact Person:</b> Mr. Nikhil Shah <b>CIN:</b> U67190GJ2020PTC114322	<b>REGISTRAR TO THE ISSUE</b> <b>Link Intime India Private Limited</b> <b>SEBI Registration Number:</b> INR000004058 <b>Address:</b> C- 101, 1st Floor, 247 Park, L.B.S Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India <b>Telephone:</b> +91 810 811 4949 <b>Fax:</b> +91 22 49186060 <b>Email:</b> positronenergy ipo@linkintime.co.in <b>Website:</b> www.linkintime.co.in <b>Contact Person:</b> Shanti Gopalkrishnan <b>CIN:</b> U67190MH1999PTC118368
<b>STATUTORY AUDITOR OF THE COMPANY</b> <b>M/S. Abhishek Kumar &amp; Associates</b> <b>Chartered Accountants</b> <b>Address:</b> 401, 4 <sup>th</sup> floor, Silicon Tower, Above Freezland, Near Samartheshwar Mahadev Temple, Law Garden, Navrangpura, Ahmedabad, 380009, Gujarat <b>Tel. No.:</b> +91 92274 04064 <b>Email Id:</b> abhisheksagrawal@yahoo.co.in <b>Membership No.:</b> 132305 <b>Peer Review No.:</b> 014429 <b>Firm Registration No:</b> 130052W <b>Contact Person:</b> CA Abhishek Agrawal	<b>PEER REVIEW AUDITOR OF THE COMPANY</b> <b>M/S. S V J K And Associates</b> <b>Chartered Accountants</b> <b>Address:</b> 813, 1 Square Business Park, Near Shukan mall, Science city road, Sola, Ahmedabad-380060 <b>Tel. No.:</b> +91 93775 11790 <b>Email Id:</b> info.caadvisors@gmail.com <b>Membership No.:</b> 193591 <b>Peer Review No.:</b> 014698 <b>Firm Registration No:</b> 135182W <b>Contact Person :</b> CA Recturaj Verma
<b>BANKERS TO THE COMPANY</b> <b>HDFC Bank Limited</b> <b>Address:</b> HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400013 <b>Tel No-</b> +91 75748 26389 <b>Email:</b> Pawankumar.yadav@hdfcbank.com <b>Website:</b> www.hdfcbank.com <b>Contact Person:</b> Pawan kumar Yadav	<b>LEGAL ADVISOR TO THE COMPANY</b> <b>Zenith India Lawyers</b> <b>Address:</b> D-49, Sushant Lok-III, Sector-57, Gurugram, Haryana-122003 <b>Email:</b> raj@zilawyers.com <b>Website:</b> www.zilawyers.com <b>Contact Person:</b> Raj Rani Bhalla <b>Tel No.:</b> +91-9899016169
<b>SYNDICATE MEMBER &amp; MARKET MAKER</b> <b>SPREAD X SECURITIES PRIVATE LIMITED</b> <b>Address:</b> Shilp Corporate Park, B Block, 13th Floor, B-1309, Near Rajpath Club, Rajpath Rangoli Road, S. G. Highway, Ahmedabad – 380054, Gujarat, India	<b>BANKERS TO THE ISSUE, REFUND BANKER AND SPONSOR BANK</b> <b>Axis Bank Limited</b> <b>CIN:</b> L65110GJ1993PLC020769 <b>Address:</b> Axis Bank Limited, 6 <sup>th</sup> floor, 'Gigaplex' Building no. 1, Plot no. I.T.5, MIDC, Airoli

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<b>Tel:</b> +91 79 6907 2018 <b>Contact Person:</b> Mrs. Khushbu Nikhilkumar Shah <b>Email Id:</b> info@spreadx.in <b>Website:</b> <a href="http://www.spreadx.in">www.spreadx.in</a>	<b>Knowledge Park, Airoli, Navi Mumbai – 400708, India.</b> <b>Telephone:</b> 022- 7131 6303/02/01/05/04 <b>Email Id:</b> <a href="mailto:ipnfo.mum@axisbank.com">ipnfo.mum@axisbank.com</a> <b>Website:</b> <a href="http://www.axisbank.com">www.axisbank.com</a> <b>SEBI Registration Number:</b> INB100000017 <b>Contact Person:</b> Mangesh Phalke
<b>Name of Credit Rating Agency and rating or grading obtained, if any:</b> Not Applicable	
<b>Name of Debenture Trustee, if any:</b> Not Applicable	
<b>Self-Certified Syndicate Banks</b>	<b>The list of banks is available on</b> <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35</a> <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=34">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=34</a> which is updated from time to time
<b>SCSBs eligible as Issue Banks for UPI</b>	<b>The list of banks is available on</b> <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=41">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=41</a> which is updated from time to time
<b>Non-Syndicate Registered Brokers:</b> You can submit Bid cum Application Forms in the Issue to Non-Syndicate Registered Brokers at Non-Syndicate Broker Centers. The details of such Broker Centers, along with names and contact details of the Registered Brokers are available on the websites of the Stock Exchange ( <a href="http://www.nseindia.com">www.nseindia.com</a> ). For further details, see Chapter titled “ <i>Issue Procedure</i> ” beginning at page no. 226 of the Red Herring Prospectus.	
<b>Details regarding website address (es)/link(s) from which the investor can obtain list of registrar to the Issue and Share Transfer Agents and Depository Participant who can accept Application from Investor (As applicable).</b> The Details of the Designated Registrar and Share Transfer Agents locations and Designated Collecting Depository Participant Locations along with their Names and Contact Details are available on the website of the NSE ( <a href="http://www.nseindia.com">www.nseindia.com</a> ).	

## PROMOTERS OF THE COMPANY

Sr. No.	Name	Individual / Corporate	Experience & Educational Qualification
1.	Mr. Sujit K Sugathan	Individual	<b>Experience:</b> He has an experience of more than 15 years in the Oil & Gas Industry. <b>Educational Qualification:</b> He holds the degree of Bachelor of Engineering (B.E) in Electrical Branch from L.D. College of Engineering, Gujarat University since 2004 and Master of Business Administration (Oil & Gas Management) from the University of Petroleum and Energy Studies, Dehradun since 2005.
2.	Mrs. Rajiv Shankarankutty Menon	Individual	<b>Experience:</b> He is having an experience of more than 15 years in Oil & Gas Industry. <b>Educational Qualification:</b> He holds the degree of Bachelor of Commerce (B.com) from Sardar Patel University, Gujarat.
3.	Mr. Manav Bahri	Individual	<b>Experience:</b> He is having an experience of more than 15 years in Oil & Gas Industry. <b>Educational Qualification:</b> He Holds the degree of Bachelor of Technology in Civil Engineering from National Institute of Technology, Hamirpur, Himachal Pradesh University since 1998 and Post Graduate Diploma in Management (Dual Specialisation) from Symbiosis Institute of Management Studies since 2000.

## BUSINESS OVERVIEW AND STRATEGY

**Company Overview:** Our Company was originally registered in the name of “Positron Energy Private Limited” and received a certificate of incorporation dated February 15, 2008 from the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Later on, our Company was converted into a Public Limited Company pursuant to shareholders resolution passed at Extra-ordinary General Meeting of our Company held on December 23, 2023 and the name of our Company was changed to “Positron Energy Limited”. A fresh Certificate of Incorporation consequent upon conversion from Private Limited Company to Public Limited Company dated January 02, 2024 was issued by the Registrar of Companies, Ahmedabad. For details of change in name and registered office of our Company, please refer to chapter titled “History and Corporate Matters” beginning from page 152 of the Red Herring Prospectus.

**Product/Service Offering:** We are engaged in Management & Technical Advisory Services of Oil and Gas Industry. We provide end to end solutions for Gas distribution to the Industries across India. We provide Management Consultancy Services like commercial and financial advisory, technical services including Project Management and O&M (Operation and Management) Services, across the Gas Sector in India.

**Revenue segmentation by product/service offering:**

		(₹ in Lakhs)		
Segment	Type of Goods/Services	As on March 31, 2024	As on March 31, 2023	As on March 31, 2022
Sale of Goods	CBM Gas Distribution	326.07	713.03	427.70
	Natural Gas	11,374.57	3,869.17	-
	LNG + Diesel Dual Fuel	-	42.37*	-
Services	Management & Technical Consultancy	1,772.61	515.81	369.33
	Erection and Commissioning income	-	-	72.00
	Other Services	-	2.26	-
<b>Total</b>		<b>13,473.25</b>	<b>5,142.64</b>	<b>869.04</b>

\*Retrofitment kit Trials.

**Geographies Served:** Presently, our company derives its revenue from operations from domestic sources. We have also exported our services to Rwanda and Saudi Arabia.

**Revenue segmentation by geographies:**

Particulars	(in ₹ Lakhs)		
	31-Mar-24	31-Mar-23	31-Mar-22
<b>Domestic Sales</b>			
Andhra Pradesh	1,450.36	0.00	0.00
Assam	125.43	0.00	0.00
Bihar	3.15	57.23	69.03
Chhattisgarh	0.00	3.35	0.00
Delhi	0.00	22.99	0.00
Daman	119.99	0.00	0.00
Gujarat	6,892.71	2,917.44	234.48
Haryana	307.86	4.81	0.00
Himachal Pradesh	97.89	0.00	0.00
Jharkhand	596.11	713.03	427.70
Karnataka	1,830.84	8.50	0.00
Kerala	144.14	13.55	0.00
Ladakh	4.05	0.00	0.00
Madhya Pradesh	6.02	64.79	10.96
Maharashtra	243.96	417.27	21.84
Odisha	0.00	8.50	0.00
Punjab	151.39	467.45	30.34
Rajasthan	7.12	4.59	15.72
Tamil Nadu	74.44	43.71	0.00
Telangana	64.34	19.00	0.00

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Uttar Pradesh	409.21	376.43	58.96
Uttarakhand	693.08	0.00	0.00
West Bengal	129.19	0.00	0.00
<b>Export</b>			
Saudi Arabia	92.00	0.00	0.00
Rwanda	29.97	0.00	0.00
<b>Total</b>	<b>13,473.25</b>	<b>5,142.64</b>	<b>869.04</b>

## Financial Key Performance Indicators:

The financial performance of the company for last three years as per restated consolidated financial Statement:

Particulars	For the Year ended on		
	March 31, 2024	March 31, 2023	March 31, 2022
Revenue from Operations (₹ in Lakhs)	13473.25	5142.64	869.04
Growth in Revenue from Operations (YoY %)	161.99%	491.76%	-
Gross Profit (₹ in Lakhs)	2013.56	850.61	458.48
Gross Profit Margin (%)	14.94%	16.54%	52.76%
EBITDA (₹ in Lakhs)	1204.27	299.74	88.97
EBITDA Margin (%)	8.94%	5.83%	10.24%
Profit After Tax (₹ in Lakhs)	878.78	212.80	57.98
PAT Margin (%)	6.52%	4.14%	6.67%
RoE (%)	85.48%	46.19%	16.97%
RoCE (%)	61.55%	26.37%	11.33%
Net Fixed Asset Turnover (In Times)	67.79	24.43	4.74
Operating Cash Flows (₹ in Lakhs)	635.19	99.09	(69.17)

**Client Profile or Industries Served:** Companies which are engaged in Oil and Gas distribution.

**Revenue segmentation in terms of top 5 clients or Industries:** Our top Five customers Contributes 58.60%, 65.46% and 84.61% of our total revenue from operations for the period ended on March 31, 2024, March 31, 2023, and March 31, 2022 respectively.

## Intellectual Property, if any:

Sr. No.	Brand Name/Logo Trademark	Class	Registration / Application No.	Applicant*	Date of Application / Registration	Current Status
1.	Positron Energy Private Limited	35	4931619	M/s Positron Energy Private Limited	April 02, 2021	Registered

**Trademarks registered/Objected/Abandoned in the name of our Company:** Not Applicable.

## Domain Name:

Sr. No.	Domain Name and ID	Registrant Name, ID and Address	Registration Date	Registry Expiry Date
1.	positron-india.com	PDR Ltd./303	December 13, 2007	December 13, 2024

**Market Share:** Not Ascertainable

**Manufacturing plant, if any:** Not Applicable.

**Employee Strength:** As on March 31, 2024, we have the total 124 Employees.

## BOARD OF DIRECTORS

Sr. No.	Name	Designation (Independent / Whole time / Executive / Nominee)	Experience & Educational Qualification	Other Directorships
1.	Dr. Safalta S Gupta	Chairman & Independent Director	<b>Experience:</b> She has an experience of 7 years in the field of Gynecology. <b>Educational Qualification:</b> She holds the degree of MBBS and Diploma in Gynecology since 2003 and Obstetrics (D.G.O) from the from University of Gujarat since 2005.	<b>Indian Companies:</b> Nil <b>Foreign Companies:</b> Nil
2.	Mr. Rajiv Shankarankutty Menon	Managing Director	<b>Experience:</b> He is having an experience of more than 15 years in Oil & Gas Industry. <b>Educational Qualification:</b> He holds the degree of Bachelor of Commerce (B.com) from Sardar Patel University, Gujarat.	<b>Indian Companies:</b> 1. Positron Gas Limited, 2. Positron Ventures Private Limited, 3. Sairama Infraenergy Private Limited 4. Troika Infra Energy Private Limited* <b>Foreign Companies:</b> Nil
3.	Mr. Manav Bahri	Whole Time Director & CEO	<b>Experience:</b> He is having an experience of more than 15 years in Oil & Gas Industry. <b>Educational Qualification:</b> He Holds the degree of Bachelor of Technology in Civil Engineering from National Institute of Technology, Hamirpur, Himachal Pradesh University since 1998 and Post Graduate Diploma in Management (Dual Specialisation) from Symbiosis Institute of Management Studies since 2000.	<b>Indian Companies:</b> 1. Positron Gas Limited, 2. Positron Ventures Private Limited, 3. Sairama Infraenergy Private Limited <b>Foreign Companies:</b> Nil
4.	Mr. Sujit K Sugathan	Whole Time Director & CFO	<b>Experience:</b> He has an experience of more than 15 years in the Oil & Gas Industry. <b>Educational Qualification:</b> He holds the degree of Bachelor of Engineering (B.E) in Electrical Branch from L.D College of Engineering, Gujarat University since 2004 and Master of Business Administration (Oil & Gas Management) from the University of Petroleum and Energy Studies, Dehradun since 2005.	<b>Indian Companies:</b> 1. Positron Gas Limited, 2. Positron Ventures Private Limited, 3. Sairama Infraenergy Private Limited <b>Foreign Companies:</b> Nil
5.	Mr. Suresh Ayyappankutty	Non-Executive Director	<b>Experience:</b> He has 15 years' experience in Sales & Marketing, Supply chain, Data infrastructure and Data Science in Agrochemical, Pharma, Lubes, Oil & Gas, Metal & Mining, Power Generation. <b>Educational Qualification:</b> He holds the Degree of Bachelor of Engineering (Power Electronics) from Saurashtra University and Master of Business Administrative from ICFAI University, Dehradun.	<b>Indian Companies:</b> Nil <b>Foreign Companies:</b> Nil
6.	Mr. Devanutosh Kothari	Independent Director	<b>Experience:</b> He has an Experience of more than 4 years in a in Business and Management Consultancy. <b>Educational Qualification:</b> He holds a Degree of Bachelor of	<b>Indian Companies:</b> Nil <b>Foreign Companies:</b> Nil

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

			Commerce from Gujarat University, since 1999.	
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\*Designated as Nominee Director on the Board of Director of the Company

## OBJECT OF THE ISSUE

(Amount ₹ in Lakh)

Sr. No.	Particulars	Total Estimated Cost	Amount to be funded from the Net Proceeds	Amount to be funded from Internal Accruals / Borrowing	Amount already deployed	Estimated Utilization of Net Proceeds (In FY 2024-25)*	Estimated Utilization of Net Proceeds (In FY 2025-26)*
1.	Working Capital Requirements	12,616.13	3,820.00	8,796.13	0.00	2,500.00	1,320.00
2.	General Corporate Purposes	[•]	[•]	[•]	[•]	[•]	[•]
	<b>Total</b>	[•]	[•]	[•]	[•]	[•]	[•]

\*To the extent our Company is unable to utilize any portion of the Net Proceeds towards the Object, as per the estimated schedule of deployment specified above; our Company shall deploy the Net Proceeds in the subsequent Financial Years towards the Object. Due to general business exigencies, the use of issue proceeds may be interchangeable.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years. – **NOT APPLICABLE**

Name of monitoring agency, if any - **NOT APPLICABLE**

Terms of Issuance of Convertible Security, if any - **NOT APPLICABLE**

## SHAREHOLDING PATTERN

Sr. No.	Particulars	Pre issue number of shares	% of holding of pre issue
1.	Promoters & Promoter Group	54,72,000	98.56
2.	Public	80,000	1.44
	<b>Total</b>	<b>55,52,000</b>	<b>100.00</b>

Number / amount of equity shares proposed to be sold by Selling Shareholders:

NAME	TYPE	NO OF SHARES OFFERED/ AMOUNT IN ₹
	N.A	

## RESTATED CONSOLIDATED AUDITED FINANCIALS

(₹ in Lakh except mentioned otherwise)

Particulars	For the Period / Year ended on		
	31-Mar-24	31-Mar-23	31-Mar-22
Total income from operations (Net)	13,473.25	5,142.64	869.04
Net Profit/(Loss) before tax and extraordinary items	1189.09	286.72	78.86
Net Profit/(Loss) after tax and extraordinary items	878.78	212.80	57.98
Equity Share Capital	555.20	34.70	34.70
Reserve and Surplus	934.06	532.17	319.75
Net Worth	1,489.26	566.87	354.45
Basic EPS (Post-Bonus)	15.83	3.83	1.04
Diluted EPS (Post-Bonus)	15.83	3.83	1.04
Return on Net Worth (%)	59.01%	37.54%	16.36%
Net asset value per share-(Face Value of ₹ 10 Each) (Post Bonus)	26.82	10.21	6.38

## INTERNAL RISK FACTORS

The below mentioned risk factors are top 5 risk factors as per the Red Herring Prospectus.

1. We have certain outstanding litigation against us, an adverse outcome of which may adversely affect our business, reputation and results of operations.
2. We may need to raise additional capital in the future for working capital and we may not be able to do so on favourable terms or at all, which would impair our ability to operate our business or achieve our growth objectives, which may have an adverse effect on our results of operations and business.
3. We do not own our registered office.
4. Our Company had negative cash flow from operating activity in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
5. We are dependent on third parties for sourcing natural gas. Any disruption in the receipt of such natural gas from these third parties could lead to a disruption or failure in the supply of natural gas by us, which could adversely affect our business, reputation, results of operations and cash flows.

Due to character limits prescribed in the applicable regulations, entire text of the Risk Factors has not been incorporated here. Please refer page 28 of the Red Herring Prospectus for further details.

## SUMMARY OF OUTSATNDING LITIGATIONS CLAIMS AND REGULATORY ACTION

- A. There are no pending litigations by the Company or against the Company, by the Directors or against the Directors, or by the Promoters or against the Promoters or by the Group Company or against the Group Company except mentioned below:

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoter	Material Civil Litigations	Aggregate amount involved (₹ in Lakhs)
<b>Company</b>						
By the Company	NA	NA	NA	NA	NA	NA
Against the Company	NA	2	NA	NA	NA	0.67
<b>Promoters</b>						
By Promoters	NA	NA	NA	NA	NA	NA
Against Promoters	NA	NA	NA	NA	NA	NA
<b>Directors other than Promoters</b>						
By our directors	NA	NA	NA	NA	NA	NA
Against the Directors	NA	NA	NA	NA	NA	NA
<b>Subsidiaries</b>						
By Subsidiaries	NA	NA	NA	NA	NA	NA
Against Subsidiaries	NA	NA	NA	NA	NA	NA
<b>Group Companies</b>						
By Group Companies	NA	NA	NA	NA	NA	NA
Against Group Companies	NA	NA	NA	NA	NA	NA

- B. Brief details of top 5 material outstanding litigations against the company and amount involved: **Not Applicable**

- C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters / Group companies in last 5 financial years including outstanding action, if any  
- There has been no disciplinary action taken by SEBI or Stock exchanges against the Promoters / Group Companies in last 5 financial years including outstanding action, if any.

**D. Criminal Proceedings against the promoters - N.A.****DECLARATION BY THE COMPANY**

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in Red Herring Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Red Herring Prospectus are true and correct.

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

## LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No. I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708	Mr. Sunil Fadtare Assitant Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
2.	AU Small Finance Bank Limited	CP3 235, Industrial Area, Apparel Park, Mahal Road, Jagatpura, Jaipur, Rajasthan 302022	Vikrant Singh Sirohi	Mobile : +91 7340012357	-	cpasba@aubank.in
3.	Bandhan Bank	Adventz Infinity@5, BN Block, Sector V, Salt Lake City, Kolkata	Sagar Ranjan Das Senior Manager	Mobile : 9022339164	-	asba.business@bandhanbank.com
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bom2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570/61964594/61964592	(022) 61964595	Ashish.chaturvedi@asia. bnpparibas.comdipu.sa@asia. bnpparibas.comprathima. madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai – 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai – 400 023.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/ 9619810717	022-22721782	Stockexchange.Mumbai, south@bankofindia.co.in
9.	Credit Suisse	10th Floor, Ceejay House, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400018.	Yogesh Bachwani	098216 13306	-	yogesh.bachwani@credit-suisse.com
10.	CITI Bank NA	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@ citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch,407, 4th floor, Himalaya House79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcomcity@canarabank.com, hocmbd@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017.Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cub001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@dbi.com
15.	DCB Bank	154, S.V.Patel Road, Dongri (E), Pin - 400009.	Meenaz Hasanali Thanawala	022-67474170	-	meenaz@dcbbank.com
16.	Dhanlaxmi Bank Limited	Ground Floor, Janmabhoomi Bhavan, Plot 11 -12, Janmabhoomi Marg, Fort Mumbai, Maharashtra – 400 001	Ramesh Menon	9167832288, 022- 22871658	-	ramesh.menon@dhanbank.co.in
17.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	hetal.dholakia@db.com manoj-s.naik@db.com; nanette. daryanani@db.com.
18.	Equitas Small Finance Bank	CPC, Phase II, 4th floor, Spencer Plaza, No 769, Anna Salai, Chennai - 600002	Chandrashekar Arumugam	(M) 8939886802	-	asbaoperations@equitasbank.com; asbarecon@equitasbank.com
19.	GP Parsik Sahakari Bank Limited	Shivram Patil Bhavan, Parsik Nagar, Kalwa, Thane	Mr.Mayur M.Tanksale	022-25456655	-	mmtanksale800@gpparsikbank.net / pjsbasba@gpparsikbank.net
20.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
21.	HDFC Bank Ltd.	FIG – OPS Department HDFC Bank Ltd Lodha - I Think Techno CampusO-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna.uchil@hdfcbank.com
22.	IDFC First Bank	Building no 2, Mindspace TTC Industrial Area, Juinagar. Navi Mumbai – 400 706	Mr. V M Praveen	022-49850025/ 9819708055	-	ASBA.CB@idfcfirstbank.com
23.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dimshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
24.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai.Pin : 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
25.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar, Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
26.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22644834	yogesh.adke@indusind.com
27.	Indian Overseas Bank	Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@iobnet.co.in
28.	J P Morgan Chase Bank, N.A.	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan. comIndia.operations@jpmorgan.com
29.	Janata Sahakari Bank Ltd.	N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002	Shri. Ajit Manohar Sane+91 9960239391	+91 (20) 24431011 +91 (20) 24431016 +91 9503058993	+91 (20) 24431014	jsbnsdl@dataone.in
30.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044- 24340374	044-24340374	maruthikumar@kvbmail.com, kvbdp@kvbmail.com



# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
31.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore-H O Complex Branch Mahaveera Circle Kankanady Mangalore – 575002	Ravindranath Baglodi [Sr.Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbank.com
32.	Kotak Mahindra Bank Ltd.	Kotak Infinity, 6 <sup>th</sup> Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
33.	Mehsana Urban Co-Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana – 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
34.	Nutan Nagrik Sahakari Bank Ltd.	Opp Samratheshwar Mahadev, Nr. Law Garden, Ellisbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiti@1977@yahoo.com
35.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K Kumar Raja	Tel – 022- 22621122, 22621123,	022 – 22621124	pnbcapsmumbai@pnb.co.in
36.	Punjab & Sind Bank	Rajindera Place- 21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011- 25825784/25711836 991129088	-	d0606@psb.co.in
37.	RBL Bank Limited	Techniplex – I, 9 <sup>th</sup> Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai – 400062.	Shashikant Sanil	022-40288193, 022-40288196, 022-40288197	022-40288195	asba_ops@rblbank.com
38.	Rajkot Nagarik Sahakari Bank Ltd.	Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 2233916/17/18	khumesh@msbindia.com; asba@msbindia.com
39.	State Bank of Hyderabad	Gunfoundry, Hyderabad	Sri Ashok Kulkarni	040-23387325	040-23387743	gunfoundry@sbyhd.co.in
40.	State Bank of Travencore	Anakatchery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001	P. P. Muraliedharan	0471-2333676	0471-2338134	dptvm@sbt.co.in
41.	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604	Mr. Omkar Anil Sukhathankar	(O) 71991460 71991461 71991462 71991463 71991465	-	sukhathankaroa@svcbank.com
42.	State Bank of Bikaner & Jaipur	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-27444159413398505	0141-2744457	sbbj11060@sbbj.co.innkchandak@sbbj.co.in
43.	State Bank of India	State Bank of India, Capital Market Branch(11777), Videocon Heritage Building(Killick House), Charanjit Rai Marg, Fort, Mumbai – 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile:9870498689	022-22094921	nib.11777@sbi.co.in
44.	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	Ipo.scb@sc.com
45.	Syndicate Bank	Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.	P Padmavathy Sundaram, Chief Manager	022-22621844	022-22700997	padmas@syndicatebank.co.in/ cmse@syndicatebank.co.in
46.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
47.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Girm	0172-2779116, 2546124, 2543868097/9586096	0172-2546080	b5597@sbp.co.in
48.	State Bank of Mysore	P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendra kumar	7208048007022- 22678041	022-22656346	s.kumar@sbm.co.indalalst@sbm.co.in
49.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbd@federalbank.co.indhanyad@federalbank.co.inriyajacob@federalbank.co.in
50.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd., Depository Participant Services Cellthird Floor, Plot No.4923, Ac/16,2nd Avenue, Anna Nagar (West), Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tnbonline.com
51.	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
52.	The Kalupur Commercial Co-Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
53.	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.	S Ramanan	022-22672255-22672247(M)-22673435(CM)	022-22670267	MumbaiFORT_bm@lvbank.in
54.	The Surat Peoples Co-op Bank Ltd	Central Office. Vasudhara Bhavan, Timaliyawad, Nanpura, Surat – 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	Iqbal.shaikh@spcbl.in
55.	The Saraswat Co-operative Bank Ltd.	Madhushree, Plot No. 85, District Business Centre, Sector – 17, Vashi, Navi Mumbai – 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163 27884164	022-27884153	ab_satam@saraswatbank.com
56.	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520		tjsbasba@tjsb.co.in
57.	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022- 22676685	jaiswar@unionbankofindia.com
58.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
59.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II , 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dlbtiservices@yesbank.in
60.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office :- “Amco House”, Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
61.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin- 400001	Ram Mohan G S	022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbaiFORT@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>. A list of SCSBs is also displayed on the website of NSE at [www.nseindia.com](http://www.nseindia.com).